

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (| dd/mm/yyyy): | 31/0 | 7/2012 | | |
|------------------------------|-------------------|-----------|------------------|----------------------------------|---|
| To: Hong Kong Exchan | iges and Clearing | g Limited | | | |
| Name of Issuer | New Wo | orld Deve | lopment Co | mpany Limite | ed |
| Date Submitted | 01/08/20 | 012 | | | |
| I. Movements in Author | ised Share Capit | tal | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>0017</u> | Descrip | otion: | Ordinary | Shares | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | 10,000,00 | 00,000 | HK\$1.00 | HK\$10,000,000,000 |
| Increase/(decrease) | | Nil | | | Nil |
| Balance at close of the r | nonth | 10,000,00 | 00,000 | HK\$1.00 | HK\$10,000,000,000 |
| (2) Stock code : | Descrip | otion : | - | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | / | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the r | nonth | | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :De | escription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | h | | |
| Increase/(decrease) | | | - |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code :De | escription : | | |
| Stock code :De | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code :De | No. of other classes of shares | (State | capital |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month | No. of other classes of shares | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | dinary shares | No of preference | No. of other classes | |
|--|---------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 6,151,141,441 | N/A | <u>N</u> /A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 6,151,141,441 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Option | Schemes of the | Issuer) | | | | |
|--|----------------|-----------------|---------------|--------------|--|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | | | _ | | |
| class of shares | C 1 | F | C 11 . 1 | T 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1.Share | | | | | | | |
| Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| (24 /11/2006) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 26,628,476 | |
| (Note 1) | | | | | | | |
| 2. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| | | T | otal A. (Ordi | nary shares) | Nil | | |
| | | | · | ence shares) | | | |
| | | | · | Other class) | | | |
| Total funds raised du | ring the month | h from exercise | | / | | | |
| options (State curren | | | Nil | | | | |
| | • | | · | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. | - | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | - - | | | • | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | / | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | - (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 4. | - | | | | |
| (/ /) | / | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mp/yyyy) | (/ /) | | | | |
| | | D (O.4) | nom: al | | |
| | Total | B. (Ordin | nary shares) ence shares) | | _ |
| | | ` (| Other class) | | - - |

| Convertibles (i.e. Convertible | inc | Currency of amount | Amou | unt at close preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|--------------------|--------|---------------------------|----------------------|------------------------|--|--|
| Class and description | | outstanding | 1 | nonth | month | month | | |
| 1. Convertible Bonds issued by Sherson Limited | <u>d</u> | | | | | | | |
| due 2014 | | | | | | | | |
| | | HKD | 6.000. | ,000,000 | Nil | 6,000,000,000 | Nil | 251,656,740 |
| | N/A | | | ,000,000 | | 3,000,000,000 | | 201,000,710 |
| Class of shares | 0.1 | | | | | | | |
| | Ordin | nary 023.842 | | | | | | |
| EGM approval date | | 201012 | | | | | | |
| (if applicable) | | (/NT/A /) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | (/N/A/ |) | | | | | |
| 2. 17/11 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | | |
| 3. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | • | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | | (/ /) | | | | | | |
| (dd/mm/yyyy) 4. N/A | | (/ /) | | | | | | |
| T. 11/11 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (/ /) | | | | | | |
| (dd/iiiii/yyyy) | | (/ /) | | | Total C. (Ordi | nary shares) Nil | | |
| | | | | | (Prefer | ence shares) N/A | 1 | • • |
| | | | | | (| Other class) N/A | 1 | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share Option schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| sidies (Note 1) | | |
| 3. | | |
|] ·· | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shales (Note 1) | | - |
| Total D. (Ordinary shares) | | |
| | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment At price : State currency Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Nil |
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| Submitted by: Wong Man Hoi |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (2 notice, 2 of calci daily data officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.